



Q2FY19 Earnings Report

Consolidated Report

Oracle Financial Services Software Ltd

INE881D01027

Net Sales Turnover

Rs. 1213.28 Cr **2.0%**

Ebitda Margin

45.2% **131.0 bps**

PAT Margin

29.01% **27.0 bps**

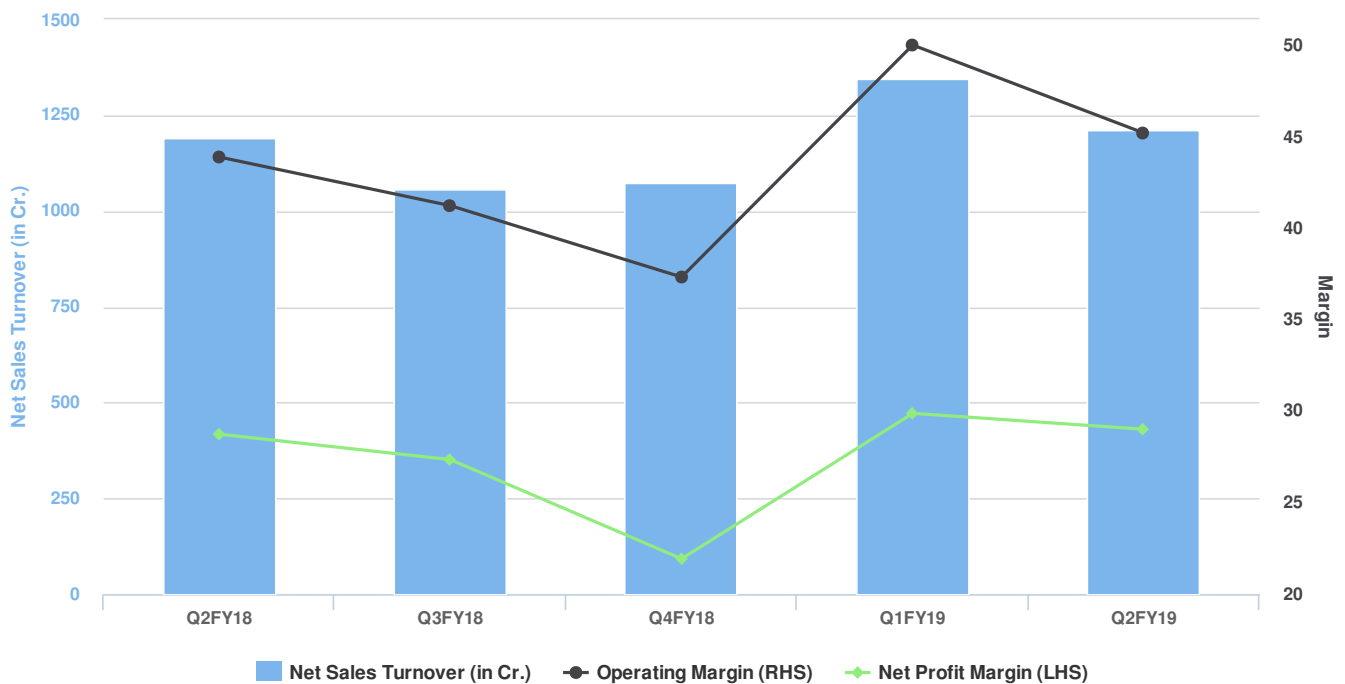
Net Profit

Rs. 352.03 Cr **2.96%**

Date : 3rd November 2018

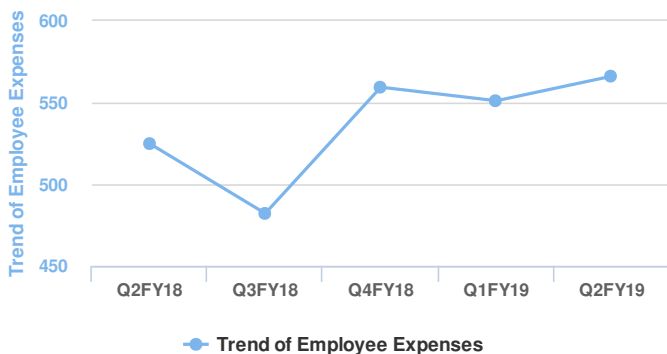
Note : Values compared with Q2FY18

Overview



Revenue decreased by **9.78%** to Rs. 1213.28 Cr in Q2FY19 when compared to the previous quarter. On the other hand, it increased by **2.0%** when compared with Q2FY18. The Sales had been increasing from Q4FY18 to Q1FY19. The Sales decreased in Q3FY18 and Q2FY19. EBITDA was Rs. 548.44 Cr for Q2FY19, a drop of **18.46%** compared to Q1FY19. It grew by **5.05%** compared to Q2FY18. The EBITDA had been decreasing in the period Q3FY18 to Q4FY18. It displayed an erratic but increasing trend from Q3FY18 to Q2FY19. PAT for Q2FY19 was Rs. 352.03 Cr, a fall of **12.4%** when compared to Q1FY19. When compared to Q2FY18, PAT increased by **2.96%**. The PAT had been decreasing in the period Q3FY18 to Q4FY18. It displayed an erratic but increasing trend from Q3FY18 to Q2FY19.

Trend of Employee Expenses



The EBITDA Margin decreased to 45.2% in Q2FY19, a drop of **481.0 bps** compared to the last quarter. It was due to the rise in employee and selling & administrative expenses as a proportion of sales. The EBITDA Margin was 43.89% same quarter last year. PAT Margin fell from 29.88% in Q1FY19 to 29.01% this quarter. It fell due to the drop in EBITDA Margin and depreciation.

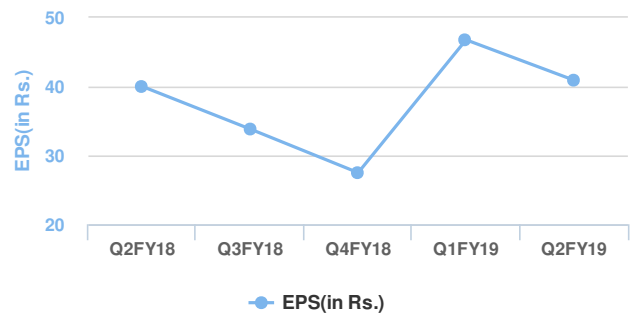




The EPS decreased this quarter to Rs. 40.93 from Rs. 46.79 in Q1FY19. In Q2FY18 it was Rs. 40.01.

The stock price of Oracle Financial Services Software Ltd decreased from Rs. 4062.7 to Rs. 3552.15 when compared to the previous quarter.

EPS Trend



Stock Price





	2ndQtr 201809	2nd Qtr 201709	VAR %	1stQtr 201806	VAR (%)
QUARTERLY - CONSOLIDATED RESULTS - Oracle Financial Services Software Ltd (Curr: Rs in Cr.) As on 03/11/2018					
Gross Sales	1213.28	1189.53	2	1344.86	-9.78
Net Sales	1213.28	1189.53	2	1344.86	-9.78
Other Income	49.66	8.46	487	48.13	3.18
Total Income	1262.94	1197.98	5.4	1392.99	-9.34
Total Expenditure	714.5	675.92	5.7	720.37	-0.81
Employee Expenses	566.18	524.88	7.9	551.13	2.73
Selling & Administrative Expenses	104.95	101.34	3.6	103.63	1.27
Other Expenses	43.37	49.7	-12.7	65.61	-33.90
TOTAL EXPENDITURE	714.5	675.92	5.7	720.37	-0.81
PBIDT	548.44	522.07	5.1	672.62	-18.46
PBDT	548.44	522.07	5.1	672.62	-18.46
Depreciation	12.48	15.79	-21	13.14	-5.02
PBT	535.96	506.28	5.9	659.49	-18.73
Tax	190.87	168.48	13.3	234.96	-18.76
Deferred Tax	-6.94	-4.11	-68.9	22.67	-130.61
Reported Profit After Tax	352.03	341.91	3	401.85	-12.40
Net Profit after Minority Interest & P/L Asso.Co.	352.03	341.91	3	401.85	-12.40
Adjusted Profit After Extra-ordinary item	352.03	341.91	3	401.85	-12.40
Basic:					
EPS before Exceptional/Extraordinary items-Basic	41.15	40.15	2.5	47.07	-12.58
EPS after Exceptional/Extraordinary items-Basic	41.15	40.15	2.5	47.07	-12.58
Diluted:					
EPS before Exceptional/Extraordinary items-Diluted	40.93	40.01	2.3	46.79	-12.52
EPS after Exceptional/Extraordinary items-Diluted	40.93	40.01	2.3	46.79	-12.52
Equity	42.84	42.58	0.6	42.7	0.33

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